

Specialty Provider Referral Checklist

Date: [Click here to enter a date.](#)

Referred By:

ICCA Name:

ICCA Location:

Case Manager:

Phone:

Email Address:

Fax:

Referral Reviewed By:

Name:

Credentials:

Signature:

Date: [Click here to enter a date.](#)

Referral For:

Member Name:

DOB:

CIS:

AHCCCS:

BHC: Child SMI GMH SA

Guardian (if applicable):

Phone:

Address:

Cultural & Language Needs:

Current Dx Codes:

Next ART/CFT Meeting (if available): [Click here to enter a date.](#)

What date was coordination with ICC Agency and Specialty Agency completed: [Click here to enter a date.](#)

Reason for Referral:

Requested Services: Service Codes are NOT required

Please check appropriate service category and identify frequency needed. For example: Check Treatment Services and enter 1-4x per month on the Frequency line.

Treatment Services - Frequency: _____

(BH Counseling & Therapy; Assessment, Evaluation & Screenings; Other, Professional)

Rehabilitation Services - Frequency: 1 to 10 Days

(Skills Training & Development; Psychosocial Rehabilitation; Living Skills Training; Cognitive Rehabilitation; Health Promotion (includes medication training & support services); Psychoeducational Services & Ongoing Employment support)

Medical Services - Frequency: _____

(Medication Services; Laboratory, Radiology & Medical Imaging; Medical Management; Electroconvulsive Therapy)

Support Services - : 1 to 10 Days

(Case Management; Personal Care Services; Family Support; Peer Support; HCTC; Unskilled Respite Care; Supported Housing; Sign Language or Oral Interpretive Services; Transportation)

BH Residential Services - Frequency: _____

(BH Residential Facility, without Room & Board; Mental Health Services NOS)

BH Day Programs - Frequency: _____

(Supervised BH Treatment & Day Program; Therapeutic BH Services & Day Program; Community Psychiatric Supportive Treatment & Medical Day Program)

Required documentation from ICC Agency:

- Service Plan listing [Specialty Agency] services - **Requires BHP Signature**
- Current Assessment - **Requires BHP Signature**
- Demographic
- Release of Information listing [Specialty Agency]

For Out of Home Services, please provide:

- Physical (dated within one year)
- TB Test (dated within one year)
- SNCD (Youth Only)

To be filled out by [Specialty Agency]:

Date Referral Received: [Click here to enter a date.](#)

Referral Accepted:

- Yes - First Appointment Date & Time:
- No - Reason not accepted:

Specialty Agency Section Completed by:

Name:	Credentials:
Signature:	Date: Click here to enter a date.